

Five Year Summary

	Units	2010	2009	2008 ¹	2007 ¹	2006
Balance sheet						
Equity shareholders' funds	£'000	42,957	40,933	39,762	38,569	35,306
Net debt	£'000	18,630	17,491	16,034	18,023	20,009
Profit and loss account						
Turnover	£'000	14,652	14,728	14,378	13,817	13,492
Operating profit	£'000	5,058	4,577	4,472	4,498	3,865
Profit before tax	£'000	4,151	4,085	4,034	3,526	3,130
Profit for the financial year	£'000	3,321	3,299	4,030	3,253	2,703
Equity dividends paid ²	£'000	1,594	1,444	1,256	1,124	1,070
Financial statistics & ratios						
Capital expenditure	£'000	3,460	3,309	2,980	2,546	2,970
Net cash inflow / (outflow)	£'000	(1,139)	543	(11)	1,986	550
Earnings per share	£	6.88	6.83	8.34	6.73	5.60
Dividend cover ²	Times	2.1	2.3	3.2	2.9	2.52
Interest cover	Times	5.0	5.1	4.1	3.7	3.55
Gearing ³	%	47	50	51	53	57
Operational statistics						
Total water supplied	MI	7,220	7,253	7,402	7,182	7,484
Maximum daily demand	MI	25.8	25.7	26.2	25	29
Annual rainfall	mm	982	843	1,042	915	782
New mains laid	km	1.7	3.1	4.6	5.6	6.5
Mains re-laid / relined	km	2.7	1.8	2.8	2.0	2.1
New connections	No	337	412	508	453	1,001
Live unmeasured supplies	'000	21	23.8	25.2	26.1	26.6
Live metered connections	'000	16.2	13.2	11.2	10.6	9.8
Employees	No	84	80	107	107	107
Water quality						
% Compliance with water quality parameters		99.86%	99.84%	99.97%	99.86%	99.97%

¹ Relevant figures have been restated to show the effect of the prior year adjustment made in 2009

² Equity dividends and the calculation of dividend cover exclude the special dividend paid in 2010

³ Gearing = Debt (including preference share capital) / equity shareholders' funds